



MACS NETWORK

A Synergy in Macadamia Production





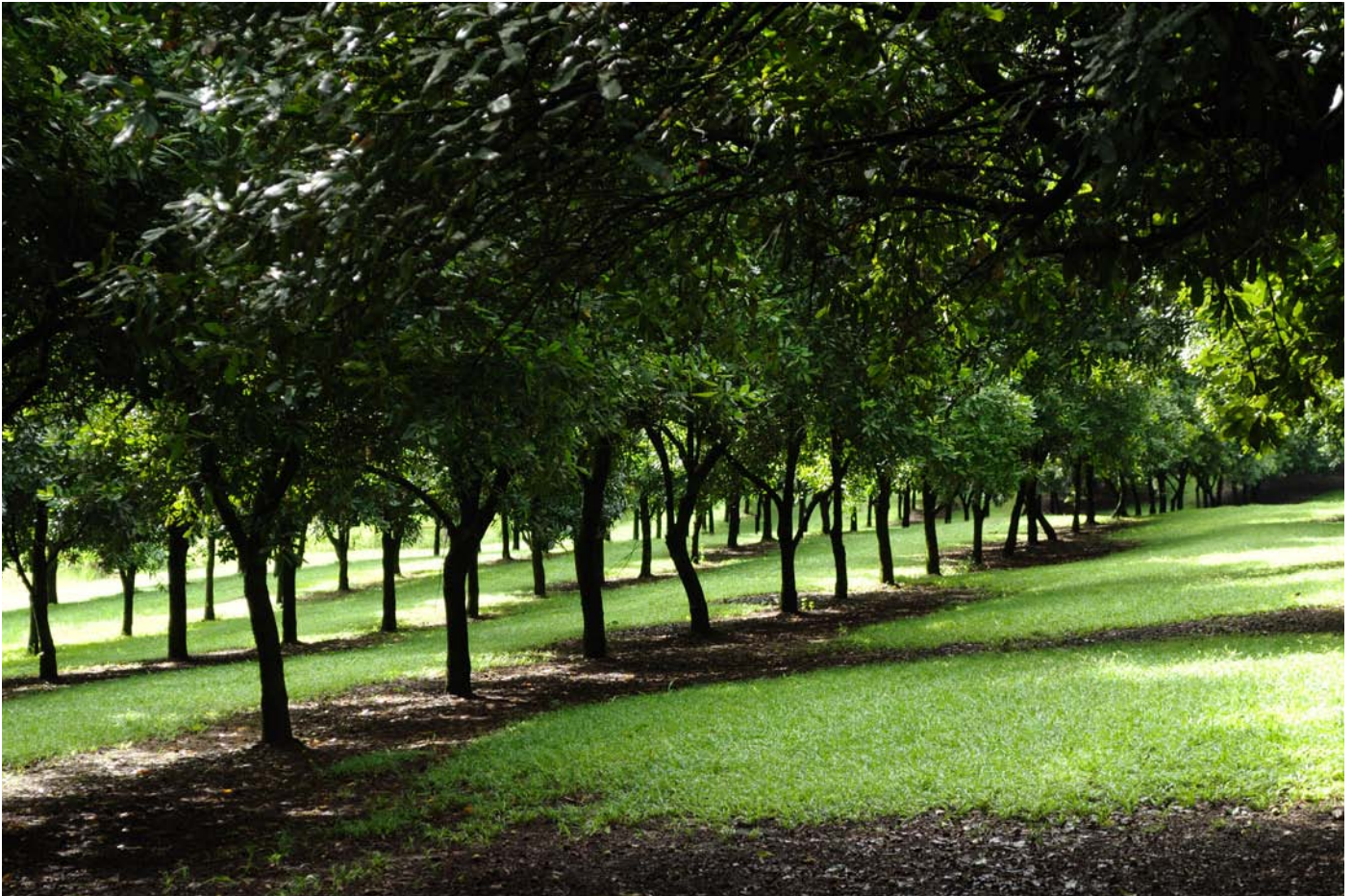
The Macs Network investment is a large scale Australian Macadamia nut farm operation that provides investors an opportunity to invest directly in productive macadamia farms.



The value proposition includes

- Ownership of a network of mature and developing macadamia orchards
- Regular dividends with a forecast yield averaging 15% over the first 5 years and growing with increasing farm output
- An integrated supply chain capability delivering above market returns
- Capital growth through orchard maturing and development, exposure to Australian coastal real estate markets
- Unique and highly experienced team of industry professionals with demonstrated performance at farm management and macadamia production, processing and marketing.
- Equity participation of management team.
- A medium to long term approach for investors of 7-10 years.





Macadamias are a highly prized tree nut, valued in select markets. Consumers have an increasing appetite for Macadamias, with the enjoyment and versatility of use generating ever increasing demand. Macadamias along with other tree nuts are also being recognized as a valuable part of a healthy diet. These factors are all contributing to strong demand assuring firm prices for macadamias.

The market conditions are forecast to continue for some time due to the long lead times for increasing macadamia production.

Securing an interest in Australian macadamia production delivers participation in the world leading supply source. The Australian macadamia industry as the leading supplier, is also at the forefront in macadamia production and processing technologies.

Macs Network will purchase a network of productive macadamia orchards located throughout the established macadamia growing regions along the east coast of Australia.

The selected properties represent mature, developing and production capable orchards.





Farm Summary

Land	1500 Hectares
Orchard	1100 Ha of orchard area under cultivation Mix of dryland and irrigated properties.
Trees	355,000 with average planting density of 324 trees/Ha

Production

Year	Macadamia in Shell	Macadamia Kernel
2015	2600 tonnes	920 tonnes
2020	4000 tonnes	1420 tonnes
2030	4300 tonnes	1530 tonnes

Fund Dimensions

Total Value of Project	\$55 Million
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Investment

Property	\$54.26 Million
Establishment Costs	\$ 0.74 Million

Financing

Existing Investors	\$29.5 Million
New Investors	\$15.0 Million
Bank debt	\$10.5 Million

Enquiries

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